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MARCH 1964

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CONSUMER PURCHASES OF

CITRUSFruitJuicesDrinks

AND OTHER PRODUCTS

CPFJ-152

U. S. DEPARTMENT OF AGRICULTURE Economic Research Service in Cooperation with the Florida Citrus Commission

PREFACE

This report presents estimated household consumer purchases of frozen concentrated juices, frozen concentrated fruit drinks, chilled orange juice, canned single-strength juices, canned single-strength fruit drinks, canned and chilled citrus salads and sections, and fresh oranges and grapefruit. Beginning with July 1963, the data represent projections to national totals based on reported purchases and related information from a representative national sample of approximately 7,500 household consumers. Estimates were based on a sample of about 6,000 households from 1954 through 1960, and on about 10,000 households from 1961 to June 1963.

A committee of the Florida Citrus Industry working with representatives of the U. S. Department of Agriculture and the Market Research Corporation of America has reviewed the accuracy of the data presented in this series of reports. Based on experience and comparison with canners' reports, Bureau of Census reports, and estimates of use other than by householders, the committee agreed that projection of purchases by the Market Research Corporation of America consumer panel to a national total basis results in some overestimate of purchases of frozen concentrated orange juice and canned grapefruit juice, and some understatement of canned orange juice. Nevertheless, the data are considered reliable indicators of trends and of relative changes in household purchases from one period to another.

The cost of obtaining the consumer purchase data has been defrayed by the Florida Citrus Commission, with some help from the California Prune Advisory Board since October 1959. Prior to that time the Department cooperated with fruit industry groups in paying those costs. The Department, however, continues to analyze the data and publish reports as it has done since 1950.

All data in the report are based on 4-week periods (28 days) to facilitate comparisons.

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Market Research Corporation of America

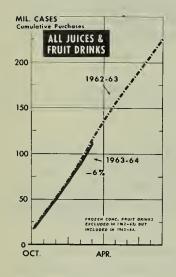
CONSUMER PURCHASES OF CITRUS FRUIT, JUICES, DRINKS, AND OTHER PRODUCTS MARCH 1964

By Clive E. Johnson
Marketing Economics Division
Economic Research Service

Data in this report represent estimated total purchases by household consumers in the 48 contiguous States. They do not include purchases made for hotels, restaurants, hospitals, or other institutional outlets. Data are for 4-week periods (28 days) to facilitate comparisons. Expenditures are computed from prices paid for the most prevalent size of container.

HIGHLIGHTS

Consumer purchases of frozen concentrated juices, singlestrength juices, and canned single-strength fruit drinks in March 1964 were down 14 percent -- 3 million cases equivalent single-strength -- from the same month of 1963.



	Mar	ch 1,000	Cases
	1963	1964	Change
Citrus juices Prune juice Other juices Canned fruit drinks	8,192 719 7,553 4,703	5,739 824 6,101 5,471	-30 % +15 % -19 % +16 %
	21,167	18,135	-14 %

Consumers also bought the equivalent of 1.5 million cases of frozen concentrated fruit drinks in March. Frozen orange drink accounted for 37 percent of this amount. Comparable data are not available for a year earlier.

Purchases of prune juice and canned fruit drinks stayed close to peak levels in March, but movement of other products was down 15 to 54 percent. The largest declines were reported for orange and grapefruit items, which remained in short supply because of continuing effects of the December 1962 freeze.

Purchases of frozen concentrated orange juice were down 28 percent; chilled orange juice, down 24 percent; canned orange juice, down 54 percent; and canned grapefruit juice, down 25 percent.

Consumption of noncitrus frozen concentrated juices and noncitrus canned single-strength juices other than prune

were down sharply from the strong market that developed after the freeze.

Cumulative purchases of juices and fruit drinks in the first half of the current reporting year (begun October 1963) were off 6 percent -- 7 million cases -- from the corresponding period of 1962-63. (See figure in margin.)

Retail prices of juices and fruit drinks were up 8 percent from last March to 5.3 cents per 6-ounce serving, with advances reported for all products except prune juice, which was less expensive. Expenditures for prune juice and canned fruit drinks held above year-earlier levels, but amounts spent for other products were down.

Purchases of fresh oranges were double the year-earlier volume. Expenditures were up more moderately, however, since prices were substantially lower. Purchases and expenditures for fresh grapefruit also were considerably above year-earlier levels.

Retail sales of canned grapefruit sections and chilled citrus salads and sections were down substantially from a year earlier. And although prices were higher, consumer expenditures continued to trail year-earlier amounts.

FROZEN CONCENTRATED JUICES

20 Percent of Families Buy FCOJ

The quantity of frozen concentrated orange juice bought for home use in March 1964 was down sharply to the lowest level reported for this month since the early 1950's. Prices were high, however, and the relative decline in consumer expenditures was more moderate. 1/

The downturn in purchases of frozen concentrated orange juice, as well as of other orange and grapefruit products, stemmed from Florida's citrus-damaging freeze in December 1962. Since then, supplies of fresh and processed oranges and grapefruit have been well below usual levels.

^{1/} Monthly and cumulative purchases and expenditures for all products are for 4-week (28 days) periods to facilitate comparisons. Totals by seasons are for 48 weeks. Cases are the equivalent of 24 No. 2 cans ... 432 ounces per case, except 480 ounces for canned grapefruit sections. Expenditures are based on prices paid for usual unit of purchase shown in table 18. In computing purchases on a single-strength equivalent basis, frozen concentrated fruit juices and frozen concentrated orange drink were converted at 4 to 1; other frozen concentrated fruit drinks were converted at 4.7 to 1. Because of the inclusion of frozen concentrated fruit drinks, data on total purchases and share of market are not comparable with those published through September 1963.

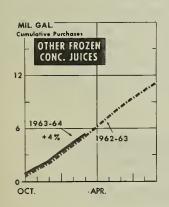


March purchases of frozen concentrated orange juice were off 28 percent -- 1.4 million gallons -- from a year earlier and were down still more from the 1957-61 average for the month. Nevertheless, this product and "other" frozen concentrated fruit drinks were the only ones bought in larger volume than in the preceding month. The setback from last March reflected a decline in the number of buyers -- to 20 percent of the Nation's families from 28 percent a year earlier and 31 percent 2 years earlier. This loss was amplified by a moderate decline in the size of purchase to 6.4 cans per buying family. Both components of retail sales have held about the same for several months. (See tables 1, 1A, and figures 7-9.)

Shoppers paid 27.4 cents for a 6-ounce can of the frozen concentrate in March compared with 23.2 cents a year earlier, and 16 cents prior to the freeze. Expenditures per buying family were up 13 percent to a new high of \$1.75. But since relatively few families bought, total consumer outlay was down 15 percent from last March. (See tables 15-17.)

Cumulative purchases in the first half of the reporting year begun October 1963 were off 44 percent -- 15.6 million gallons -- from the corresponding period of 1962-63. (See figure in margin.) Cumulative expenditures were down 17 percent or \$23.8 million.

Sales of Other Frozen Concentrated Juices on Downturn

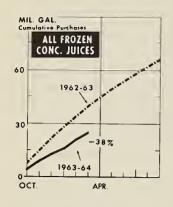


Consumer purchases of other frozen concentrated juices such as grape, grapefruit, tangerine, and blends, were off 15 percent -- 162,000 gallons -- from March 1963. This was the third straight month that purchases were down from the high levels that followed the freeze. (See tables 8, 15 and 17.)

About 7.6 percent of the Nation's families bought one or more of the juices included in the product group, only one-third as many as bought frozen concentrated orange juice.

Prices paid for other frozen juices were up 13 percent from last March to 21.6 cents per 6-ounce can, the highest reported for several years. The average buyer spent \$1.03 for them, about the same as for canned orange juice, but substantially less than spent for frozen concentrated orange juice. Total consumer outlay in March was moderately below the year-earlier amount.

October-March cumulative purchases were up 4 percent from the same period of 1962-63; cumulative expenditures, however, were up 20 percent as a result of higher prices. Use of Total Frozen Concentrated Juices Off 26 Percent



The total quantity of frozen concentrated juices bought for family use in March 1964 was down 26 percent -- 1.5 million gallons -- from a year earlier, and was down still more from 2 years earlier. Use of canned single-strength juices also was below year-earlier and prefreeze levels. On the other hand, consumers are buying canned single-strength fruit drinks in ever-increasing volume. (See tables 10 and 14 and figures 7-9.)

Prices paid for frozen concentrated juices averaged 26.2 cents per 6-ounce can, up 17 percent from last March, but about the same as in most months after that time. Since the relative advance in price was not as large as the decline in purchases, consumer outlay was down 13 percent from a year earlier, and down 10 percent from 2 years earlier. (See tables 15 and 17.)

October-March cumulative purchases were off 38 percent -- 15.4 million gallons -- from the corresponding 6 months of 1962-63. (See figure in margin.) And cumulative expenditures were down 12 percent or \$19.8 million. In comparison, cumulative expenditures for canned fruit drinks were up 34 percent or \$22.2 million.

FROZEN CONCENTRATED FRUIT DRINKS

Market for Frozen Concentrated Orange Drink Down from February



March purchases of frozen concentrated orange drink were off 21 percent -- 121,000 gallons -- from February, but were still slightly larger than in April 1963, when these data first became available. This drink accounted for 2.8 percent of the total quantity of juices and fruit drinks bought in March. Only canned single-strength orange juice had a smaller share of market. (See table 7, and figures 7-9.)

About 3.7 percent of families used frozen orange drink in March compared with 4.7 percent in February, and 6 percent in August when movement was the heaviest recorded. The size of purchase (4.6 cans per buying family) was about the same.

Prices paid for frozen orange drink were up slightly from February to 17.7 cents per 6-ounce can. The typical buyer spent 82 cents for it, less than half as much as he spent for frozen concentrated orange juice.

Use of Other Frozen Drinks Increases



The quantity of all other frozen concentrated fruit drinks, such as grape, lemonade, pineapple-grapefruit and other blends, bought for home use in March was up rather sharply from February. In contrast, purchases of most competitors were down from the preceding month. (See table 7.)

The gain over February was generated by an increase in the number of buyers, along with a larger size of purchase. Comparable data are not available for a year earlier.

Prices paid in retail food outlets for these frozen drinks were down a little from January and February to 14 cents per 6-ounce can. This was the lowest price reported for any juice or drink. Those who bought spent 75 cents for them, less than spent for competitors. (See tables 15 and 17.)

Use of Frozen Concentrated Fruit Drinks Steady



Purchases of frozen concentrated fruit drinks totaled the same in March as in February. This type of product accounted for 7.6 percent of all juices and fruit drinks bought for use in homes in March. In comparison, canned single-strength drinks had 28 percent of the market. (See table 7 and figures 7-9.)

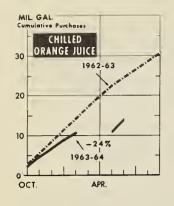
Retail prices were down slightly from February to 15.5 cents per 6-ounce can or 3.5 cents per 6-ounce serving. Canned single-strength juices, in comparison, cost 4.9 cents per serving, and frozen concentrated juices, 6.6 cents. The total amount consumers spent for frozen concentrated drinks was less than one-fifth of the expenditure for frozen concentrated juices. (See tables 14, 15, 17 and figures 7-9.)

SINGLE-STRENGTH JUICES

Sales of Chilled Orange Juice Slow

Relatively few buyers and a small size of purchase resulted in the slowest March movement of chilled orange juice since 1960. Prices were high, however, and consumer expenditures remained above prefreeze levels. (See figures 2 and 7-9.)

Purchases were off 24 percent -- 721,000 gallons -- from March 1963 when movement was virtually the largest recorded. The downturn reflected a decrease in the number of buyers from 6.4 to 5.2 percent of the Nation's families, along with a 10 percent decrease in size of purchase.

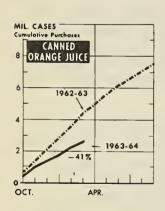


March prices at 48.1 cents per quart were about the same as they have been since mid-1963. However, they were 13 percent higher than a year earlier.

The average buyer spent \$1.48 for chilled orange juice, slightly more than last March and second only to frozen concentrated orange juice. Total consumer outlay in March, although down from the record-high levels that followed the freeze, was still 22 percent above the 1957-61 average for the month. (See tables 15-17.)

Purchases have been comparatively slow in the reporting year begun October 1963, and cumulative movement through March is 24 percent -- 4.3 million gallons -- below the corresponding 6 months of 1962-63. (See figure in margin.) Cumulative expenditures were off about 7 percent.

New Lows for Canned Orange Juice



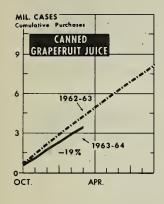
Purchases of canned single-strength orange juice dropped to a new low in March and prices rose to a new high. Production of this juice has been declining since the advent of frozen concentrated orange juice in the late 1940's, and output in 1963-64 is below levels that have prevailed for about 20 years.

		March	
	1949	1954	1964
Purchases1,000 cases	2,237	1,203	376
Percent families buying Cents paid per 46-oz. can	19.9 28.8	11.9 30.1	3.8 58.5

Household purchases were off 54 percent -- 447,000 cases -- from March 1963. Only 3.8 percent of families bought, the smallest proportion recorded in this series begun in 1949. Moreover, the average size of purchase also was about the smallest reported. Prices paid in retail food outlets were a third higher than last March to make this the second most expensive juice reported. (See figures 3 and 7-9.)

Expenditures among families who continued to buy (\$1.00) were up rather sharply from March 1963; but because so few bought, total outlay was down 39 percent. October-March cumulative purchases were off 41 percent -- 1.8 million cases-- from corresponding months of 1962-63. (See figure in margin.) Cumulative expenditures were off 16 percent. (See tables 15-17.)

Less Spent for Canned Grapefruit Juice



Purchases of canned single-strength grapefruit juice in March 1964 were close to being the smallest recorded in this 15-year series. Consumer expenditures also were down, even though prices rose to a new high. These changes were associated with a decline in this item's production, which may be the lowest in more than 20 years.

		March	
	1949	1954	1964
Purchases1,000 cases	1,376	1,041	549
Percent families buying	13.9	9.2	4.6
Cents paid per 46-oz. can	23.0	23.3	40.3

March purchases were off 25 percent -- 179,000 cases -- from a year earlier. The slow movement reflected a decrease of 1.3 percentage points in the proportion of families buying and a moderate decrease in the average size of purchase. Both factors of retail sales were practically the smallest reported. (See figures 4 and 7-9.)

Retail prices were up 14 percent from last March to 40.3 cents per 46-ounce can or 5.3 cents per 6-ounce serving. This was the same as the average cost of all juices and fruit drinks. Prior to the freeze, however, grapefruit juice was one of the less expensive products.

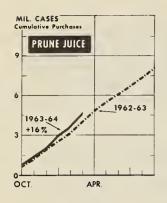
The relative advance in price was small compared with the decline in purchases, and total consumer outlay was off 14 percent from last March. This was the first time in the 1963-64 reporting year that expenditures dropped below 1962-63 levels. (See tables 15-17.)

October-March cumulative purchases were down 19 percent or 833,000 cases from corresponding months of 1962-63. (See figure in margin.) But cumulative expenditures still were moderately above the year-earlier level.

Market for Prune Juice Strong

Consumer purchases and expenditures for prune juice in March 1964 were the third largest recorded in the 15 years purchase data are available. February and January 1964, in that order, were the 2 heaviest months. (See figures 5 and 7-9.)

About 8.6 percent of the Nation's families used prune juice in March compared with 7.8 percent a year earlier. Moreover, the average size of purchase also was slightly larger.

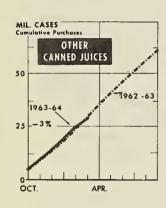


As a result, retail sales were up 15 percent -- 105,000 cases -- from last March and were 26 percent above the 1957-61 average for the month.

Prices paid in March were down moderately to 40.3 cents per quart, the lowest since 1958. Hence, the average buying family expenditure of 93 cents was 3 to 14 cents below those of the preceding 2 years. Nevertheless, because more families are buying, total consumer outlay continues to exceed year-earlier amounts. (See tables 15-17.)

October-March cumulative expenditures were 11 percent above the corresponding period of 1962-63. Cumulative purchases were up 16 percent or 637,000 cases.

Sales of Other Canned Juices Down



Prices paid for all other canned single-strength juices such as grape, pineapple, tomato, and a wide variety of blends, have held rather close to prefreeze levels in contrast to the sharp increases reported for most competitors. Despite this fact, purchases are on the downturn from the strong market that developed after the freeze, and are currently only moderately above prefreeze levels. (See tables 8, 15 and 17.)

March sales were off 20 percent -- 1.3 million cases -- from the same month of 1963. Movement also was slow in January and February and cumulative purchases through March are down 3 percent -- 1 million cases -- from the corresponding 6 months of 1962-63.

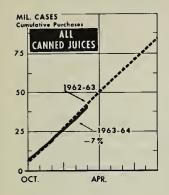
Prices paid for other canned juices were up 6 percent from last March to 31.9 cents per 46-ounce can. Of reported products, only "other" frozen concentrated fruit drinks were less expensive.

Consumer expenditures were down 15 percent from last March. Even so, cumulative expenditures through March remained a little above 1962-63 levels.

Total Sales of Canned Juices Below Prefreeze Mark

The total quantity of canned single-strength juices bought for home use in March was down 21 percent -- 1.8 million cases -- from a year earlier and was down 3 percent from 2 years earlier. In comparison, use of frozen concentrated juices was down the equivalent of 1.8 million cases from last March. (See table 10 and figures 7-9.)

The setback reflected decreases of 4 percentage points in the proportion of families buying and 15 percent in the



average size of purchase from the unusually high levels that followed the December 1962 freeze.

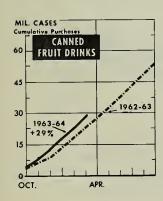
Retail prices were up 8 percent from last March to 37.3 cents per 46-ounce can or to 4.9 cents per 6-ounce serving. This was 17 percent above the amount paid for canned fruit drinks, but 26 percent below those for frozen concentrated juices.

The average buyer spent only 96 cents for canned juices in March, a decrease of 9 percent from a year earlier. In contrast, family expenditures for most competitors increased over March 1963. (See tables 15-17.)

Total consumer outlay for canned juices was down 14 percent from last March; but even so, October-March cumulative expenditures remained a little above a year earlier. Cumulative purchases were down 7 percent or 3 million cases to match those of the first 6 months of 1961-62.

CANNED SINGLE-STRENGTH FRUIT DRINKS

Canned Fruit Drinks Have Growing Market



Consumer purchases and expenditures for canned singlestrength fruit drinks continue above year-earlier levels, with both the number of families buying and the average size of purchase remaining on the upturn. The relative gains in purchases over prefreeze months are substantial, but the gains in volume are small in comparison with the declines in purchases of the juices. (See tables 11 and 14, and figures 7-9.)

Retail movement of canned fruit drinks in March was up 16 percent -- 768,000 cases -- from a year earlier and up 52 percent from 2 years earlier. Family purchases averaged 3.5 cans among the 26.5 percent that bought. Both factors of sales were among the highest recorded in the 4 years these data are available.

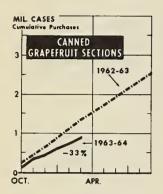
An average of 32.1 cents was paid for a 46-ounce can of fruit drinks in March. Prices have held within 6 percent of this amount since 1959.

The average buyer spent 14 percent more for these products than he did in March 1963. Since the number of buyers also increased, total consumer outlay was up 21 percent or \$2.8 million from last March. In comparison, expenditures for frozen concentrated juices were down \$3.8 million, and those for canned single-strength juices were down \$4 million. (See tables 15-17.)

October-March cumulative expenditures for canned fruit drinks were up 34 percent and cumulative purchases up 29 percent -- 6.5 million cases -- from the corresponding 6 months of 1962-63.

CITRUS SECTIONS AND SALADS

Market for Canned Grapefruit Sections Continues to Fall



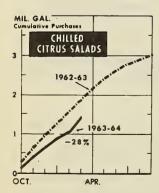
March purchases of canned grapefruit sections were next lowest to December 1963 in this series initiated in 1956. And despite near-record high prices, consumer expenditures were down from most months in recent years. These changes were associated with unusually low output of the product.

The proportion of families buying (2.9 percent) and the average size of purchase (2.6 cans) were virtually the lowest recorded. As a result, purchases were down a third -- 77,000 cases -- from both a year earlier and the 1957-61 average for the month. (See figures 6-9.)

Prices paid for canned grapefruit sections at 27.5 cents per No. 303 can were about the same as in the preceding 5 months, but were up 20 percent from a year earlier. The typical buyer spent a little more for them than last March, but since relatively few bought, total consumer outlay was down 22 percent. (See tables 15-17.)

Cumulative purchases in the first half of the 1963-64 reporting year were off a third -- 446,000 cases from the same months of 1962-63. (See figure in margin.) Cumulative expenditures were down 14 percent.

Chilled Citrus Salads Find Few Buyers



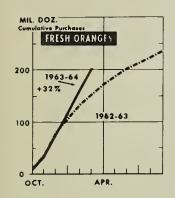
Fewer buyers together with a smaller size of purchase this March than last brought a decrease of 22 percent -- 62,000 gallons -- in retail sales of chilled citrus salads and sections. (See tables 9, 16 and 17.)

Most of the setback was accounted for by a decline in the number of buyers to only 1.3 percent of the Nation's families. The average size of purchase was down slightly to 1.3 quarts.

Retail prices were up a little to 74.6 cents per quart. Nonetheless, March expenditures, as well as October-March cumulative expenditures, were 19 percent below corresponding periods of 1962-63. Cumulative purchases, were down 28 percent or 541,000 gallons. (See figure in margin.)

FRESH ORANGES AND GRAPEFRUIT

Purchases of Fresh Oranges Doubles

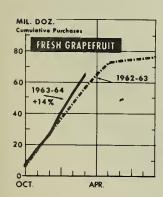


Consumers bought twice as many fresh oranges in March 1964 as in the same month of 1963. Movement also was comparatively heavy in January and February, and October-March cumulative purchases are a third -- 49 million dozen -- larger than in corresponding months of 1962-63. (See table 12 and figures 7-9.)

Size of purchase averaged 2 dozen oranges among the 38 percent of families that bought. Last March, purchases averaged only 18 oranges with 26 percent of families buying.

Retail prices held at 57.6 cents per dozen, and as in January and February were much lower than a year earlier. Nevertheless, because of the increase in purchases, buying family expenditures were up slightly from last March and total consumer expenditures were up 56 percent. (See tables 15-17.) Moreover, October-March cumulative expenditures were 25 percent above 1962-63 despite the lower prices.

One-Fourth of Families Buy Fresh Grapefruit



March purchases of fresh grapefruit were up 21 percent -- 2.1 million dozen -- from the same month of 1963. Most of this gain was explained by an increase in the number of buyers from 21.8 to 25.5 percent of the Nation's families; the average size of purchase held at about 10 grapefruit per buying family. (See table 13 and figures 7-9.)

Retail prices rose moderately to reach \$1.17 per dozen grapefruit. The average buyer spent 98 cents for them, compared with 82 cents for canned grapefruit juice and 71 cents for canned grapefruit sections. Total outlay for fresh grapefruit in March was 30 percent above a year earlier. (See tables 15-17.)

October-March cumulative purchases were 14 percent or 8.3 million dozen above the same period of 1962-63. Cumulative expenditures were up 30 percent.



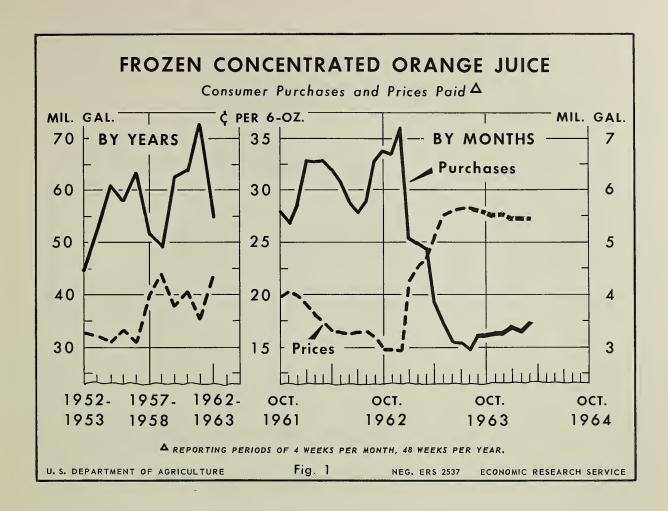


Table 1.--FROZEN CONCENTRATED ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	То	tal	purchs		8		tion of s buying	:	Purcha	g f		Pı		es paid	an	r
	: Average : 1957-61	:	1962 - 1963	:		: 1962- : 1963	: 1963- : 1964	:	1962 - 1963	:		: Average : 1957-61	:	1962 - 1963	:	1963- 1964
	: 1,000		1,000		1,000											
	gals.		gals.		gals.	Percent	Percent		Ounces		Ounces	Cents		Cents		Cents
Oct. Nov.	5,111 4,970		6,719 6,669		3,238 3,263	31.5	20.5		50.0 49.8		36.4	19.7		15.9		27.7
Dec.	4,996		7,215		3,240	31.3 32.7	20.4		51.5		36.9 36.4	19.9 19.6		15.9 15.7		27.4 27.8
OctDec.	15,077	2	20,603		9,741											
Jan.	: 5,312		5,066		3,398	28.2	21.4		41.9		36.0	19.6		21.3		27.3
Feb.	5,207		4,983		3,283	28.5	20.4		40.7		36.4	19.6		22.6		27.4
Mar. JanMar.	5,172		4,855		3,494	28.2	20.5		40.2		38.3	19.6		23.2		27.4
odnren	15,691	_	14,904		10,175											
Apr.	5,147		3,801			23.2			38.1			19.3		25.4		
May	4,941		3,393			21.7			36.3			19.3		27.5		
June AprJune	4,740		3,069			19.2			37.1			19.5		27.8		
AprJune	14,828	-	10,263													
July	4,601		3,049			19.3			36.6			19.6		28.1		
Aug.	4,580		2,931			18.8			36.1			19.8		28.2		
Sept.	5,111		3,222			20.2			36.9			19.6		28.0		
July-Sept.	14,292		9,202													
Season	59,888	5	4,972									19.6		21.7		

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

Table 1A.--FROZEN CONCENTRATED ORANGE JUICE IN FREEZE AND RECOVERY YEARS: Consumer Furchases and expenditures, percentage of families buying, and average prices paid, October 1962 to date with compartsons 1/

	-	1000		P	Proportion		Purchases per	per :	Prices	Prices paid	er			Expen	Expenditures		
	TOTA	rotal purchases		fem	families buying	•	buying fa	mily:	6-01	6-ounce can	d	Per b	uying f	amily :	LIA	All families	
reriou s/	1957 - 1958		Change	: 1957- : 1958	1957- :1962-:	erence	1957- : 1962- 1958 : 1963	1962- : 1963 :	1957-: 1962-: Change	1962- 1963	Change	1957	.: 1962- : 1963	: 1957-: 1962-: Change: 1958 : 1963	1957-	1962 - 1963	Change
	1,000					"									1,000	1,000	
	gals.	gals.	Pet.	let:	Pet:	points	i Sz	 	Cents	Cents	let:	뒒	副		dols.	dols.	Pet.
October	: 5,851	6,719	+14.8	30.9	31.5	9. +	64	50 :	15.2	15.9	9.4+	1.24	1.32	±6.5 :	18,973	22,790	+20.1
November	: 5,770	6,669	+15.6	: 31.2	31.3	+ +			15.4	15.9	+3.2	: 1.18	1.32	+11.9:	18,956	22,621	+19.3
December	: 5,288	7,215	+36.4	: 89.3	32.7	+3.4		52 :	15.9	15.7	-1.3	1.19	1.35	+13.4:	17,937	24,165	+34.7
January	, 4,626	5,066	+9.5	27.9	28.2	+ 		1,2	18.9	21.3	+12.7	1.34	1.49	+11.2	18,652	23.020	+23.4
February	: 4,423	4,983	+12.7	: 28.0	28.5	+ .5 .	L 4	·	80.3	22.6	+11.3	1.38	1.53	+10.9:	19,154	24,024	+25.4
March	: 4,360	4,855	4.11+	: 26.7	28.2	+1.5		 9	2.12	23.2	7.07	1.45	1.55	6.9	19,719	24,029	451.9
April	: 3,992	3,801		25.5	23.2	-2.0		38 :	22.2	25.4	+14.4	1.47	1.61	+9.5	18,906	20,596	+8.9
May	3,915	3,393	-13.3	. 24.2 2.4.2	2.7	2.5. 7.5.	갈 ;	32	22.5	27.5	+22.2	1.56	1.66	± 92.7	18,792	19,905	45.9
anne	7,350	5,003		3.	17.6	?			6.0). V	C.01-	1.1	7).7	י אַנעיס.	10,94	10,601	41.0
July	3,284	3,049	-7.2	8.3	19.3	-3.6		37 :	24.2	28.1	+16.1	1.46	1.7	+17.1	16,954	18,277	47.8
August	. 3, 867 3, 490	3,222	-10.3	ი გგ	8 8 8 8	4 th	፠፠	 37 %	o. 4.	8 8 8 0	+14.6 +13.4	 5.1.	1.72	+16.4:	17,145	17,633 19,246	+2.8 +4.7
	••			••		••		••				••		••			
Season 3/	:51,586	54,972	9.94	:	i	:	:		0.08	21.7	+8.5	:	1	!	220,505	254,507	+15.4
	1958-	1963-		1958-	1963-	• • •	1958- 1	1963-:	1958-	1963-		1958-	1963-		1958-	1963-	
October	3,743	3,238	-13.5	17.16		-3.9		36	24.8	27.7	+11.7	1.58	1.68	£.9	19,803	19,134	-3.h
November	: 3,646 : 3,276	3,863	-10.5	 8 8 1.4.	# ° °	٠. ٢٠٠٠		37	99.99 6.75	27.8	• • • • • • • • • • • • • • • • • • •	1.56	9.1	+7.0	19,445	19,073	-1.9 47.8
			i i) .	••		••			}			- 0)
January	: 4,364 : 4,436	3,398	-22.1	 % 	ન. વ ત	4. ℃ 4. 0.	달일	 %%	88.0	27.3	+24.1	. 1.57 1.45	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	16.91	8,61 19,15	19,790	-3.4
March	: 4,367	3,494	-20.0	: 26.1	20.5	-5.6			20.3		+35.0	: 1.45	1.75	+23.2	18,912	20,423	48.0
April	844,4			25.8		• ••	£43	• ••	20.5			1.45		•	19,168		
May June	. 4,131 . 4.066			24.8		•• ••	달 울	•• ••	8 d			1.42		•• ••	18,242		
						••		••			•			••			
July	1,018			: 24.5 24.5		••••	9 5	•• •	% % %		•	1.46		•••	18,858		
September	: 4,509		,,	26.9		• ••	걸	• ••	22.1		•	1.55		• ••	21,258		
Season 3/	: :48,975					••	:	•• ••	28.1		•			•• ••	230,755		
						•		*									

Freezes occurred in December 1957 and December 1962. Tree and fruit losses in 1962 were the greatest for many years. Data are for 4-week periods to facilitate comparisons.
48-week periods. പ്പതിന

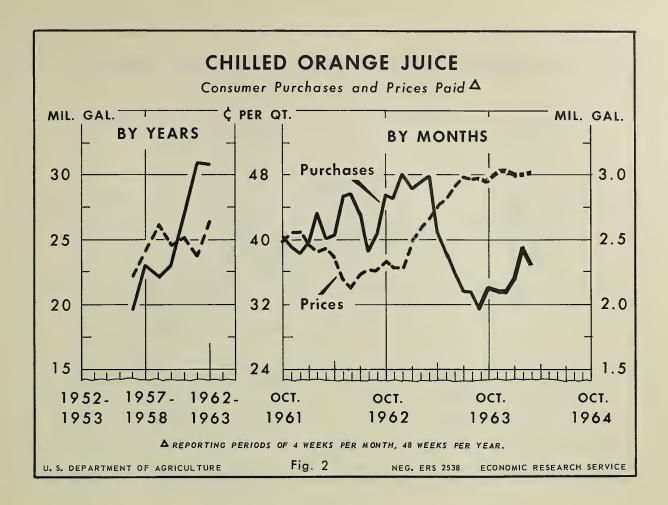


Table 2.--CHILLED ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	To	tal	purcha				tion of s buying	:		: Pr		s paid p quart	er
	Average	:	1962 - 1963	: 1	1963 - 1964	: 1962- : 1963	: 1963- : 1964	: 1962- : : 1963 :		:Average	:	1962- : 1963 :	1963 - 1964
	: 1,000 gals.		1,000 gals.	ī	1,000 gals.	Percent	Percent	Ounces	Ounces	Cents		Cents	Cents
Oct. Nov. Dec. OctDec.	1,950 2,017 1,911 5,878		2,849 2,811 3,002 8,662	2	2,144 2,074 2,097 5,315	6.0 6.2 6.3	5.1 4.7 4.7	111.7 106.7 111.4	97.5 102.4 99.0	39.7 40.2 40.0		37.1 36.4 36.3	47.3 48.5 48.1
Jan. Feb. Mar. JanMar.	2,098 2,288 2,267 6,653		2,884 2,948 2,997 8,829	2	2,197 2,440 2,276 6,913	6.4 6.5 6.4	5.4 5.5 5.2	105.4 105.1 109.3	91.9 98.9 98.7	39.1 38.7 39.6		39.8 41.6 42.4	47.9 47.9 48.1
Apr. May June AprJune	2,239 2,339 2,291 6,869		2,555 2,393 2,249 7,197			5.6 5.5 5.4		106.5 100.4 96.6		39.3 38.7 38.3		44.1 44.9 46.6	
July Aug. Sept. July-Sept.	2,064 1.901 1,974 5,939		2,099 2,094 1,951 6,144			5.1 4.9 4.6		94.2 98.4 98.8		39.1 39.6 39.6		47.7 47.4 47.5	
Season	25,339		30,832							39.3		42.1	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

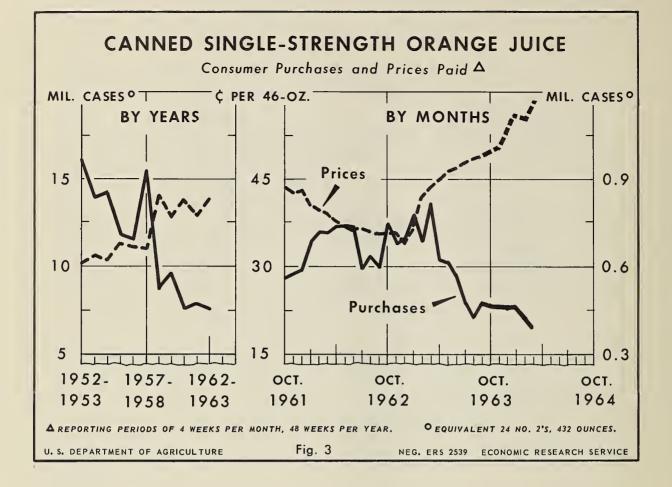


Table 3.--CANNED SINGLE-STRENGTH ORANGE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	To	tal	purcha		s		tion of buying		ses per family	: 46. :	es paid p -ounce car	
	Average		1962 - 1963	:		: 1962- : 1963	: 1963 - : 1964			: Average :	1962- : 1963 :	1963 - 1964
	1,000		1,000	_	1,000							
	cases		cases		cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct.	852 808		749 677		455 456	6.3	4.5	94.3	78.5 84.4	37.8	35 • 5	50.2
Dec.	754		699		450	5.9 6.0	4.3 4.4	90.5 92.3	79.3	37.7 38.1	35.8 34.0	51.4 53.7
OctDec.	2,414		2,125		1,361							73-1
Jan. Feb.	892 909		779 680		453	6.6 6.7	4.4	93.2 80.3	79•5	37.0	36.5 41.8	56.0
Mar. JanMar.	915		823		415 376	6.9	4.3 3.8	93.8	77.0 78.8	37.5 37.5	43.5	55.4 58.5
JanPar	2,716		2,282		1,244							
Apr.	881		618			5.7		84.6		37.8	44.9	
May June	838 806		611 5 6 4			5.3 5.1		90.4 86.4		37•9 37•7	46.4 46.8	
AprJune	2,525		1,793							31.1		
July	764		467			4.7		77.1		38.5	47.7	
Aug. Sept.	708 709		421 474			4.2 4.6		78.9 80.7		39.0 39.9	48.5 48.9	
July-Sept.			1,362							37.7	40.9	
Season	9,836		7,562							38.0	41.7	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 432 ounces per case.

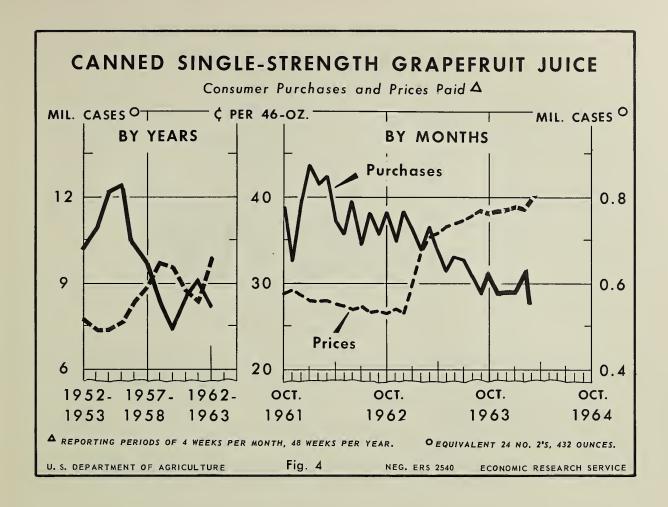


Table 4.--CANNED SINGLE-STRENGTH GRAPEFRUIT JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Total	purchas	ses		tion of s buying	Purchas buying			es paid po unce can	er
	Average : 1957-61 :	1962 - :	1963 - 1964	: 1962 - : 1963	: 1963 - : 1964	: 1962- : : 1963 :		Average : 1957-61 :	1962- : 1963 :	1963- 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	772 683 643 2,098	765 697 765 2,227	620 566 576 1 ,7 62	5.8 5.4 5.4	4.9 4.6 4.7	104.4 102.6 111.0	97.2 96.7 95.1	30.3 30.7 30.4	26.6 27.0 26.4	37.9 38.4 38.3
Jan. Feb. Mar. JanMar.	755 715 738 2,208	726 674 728 2,128	5 7 5 6 3 6 549 1,760	5.8 5.7 5.9	4.5 4.8 4.6	98.3 93.0 97.8	99.1 99.6 93.5	30.1 30.4 30.1	29.6 33.5 35.3	38.9 38.5 40.3
Apr. May June AprJune	793 781 714 2,288	668 621 659 1,948		5.2 5.0 5.4		99.9 97.8 95.6		29.1 28.9 29.2	35.7 36.5 36.7	
July Aug. Sept. July-Sept.	632 683 663 1,978	652 606 568 1,826		5.1 4.5 4.8		99.6 103.8 92.9		30.3 29.9 30.3	37.1 37.7 38.5	
Season	8,572	8,129						30.0	33.1	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans...432 ounces per case.

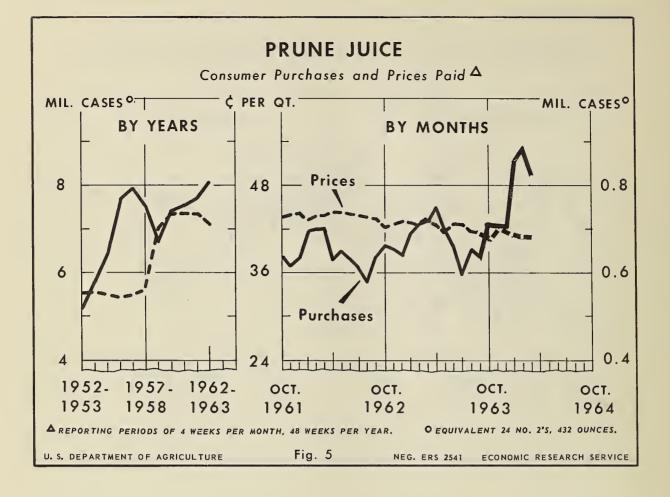


Table 5.--PRUNE JUICE: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Total	purchase	s		tion of so buying	buying	ses per family		es paid p quart	
	Average : 1957-61 :	1962 - : 1963 :	1963 - 1964	: 1962- : 1963	: 1963- : 1964		: 1963 - : 1964	: Average : 1957-61 :	1962 - :	1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	632 598 599 1,829	660 652 636 1,948	731 708 706 2,145	6.9 6.9 6.3	7.3 7.2 7.3	75.6 74.6 79.7	77.6 76.1 74.5	39.9 40.5 40.8	42.1 42.5 42.8	40.8 42.0 41.6
Jan. Feb. Mar. JanMar.	652 653 654 1,959	693 716 719 2,128	856 888 824 2,568	7.1 7.7 7.8	8.4 8.7 8.6	76.8 73.6 72.6	78.3 78.9 73.5	40.9 41.4 41.5	42.7 42.4 43.2	40.7 40.5 40.5
Apr. May June AprJune	602 607 600 1,809	749 700 659 2,108		8.1 7.4 7.1		72.8 74.1 72.3		41.7 41.8 41.7	42.3 41.2 42.4	
July Aug. Sept. July-Sept.	571 569 602 1,742	594 651 632 1,877		6.3 6.8 6.6		73.1 74.3 74.5		41.7 41.6 41.7	42.3 41.6 41.4	
Season	7,339	8,061						41.3	42.2	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 432 ounces per case.

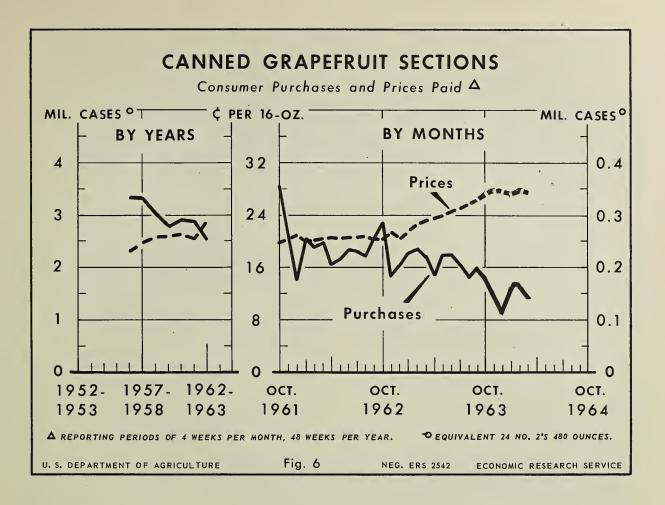


Table 6.--CANNED GRAPEFRUIT SECTIONS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Tot	al purchase		: familie	tion of s buying		family	No	es paid p . 303 can	er
	Average 1957-61		1963 - 1964	: 1962- : 1963	: 1963- : 1964	1962- 1963		: Average : 1957-61 :	1962- : 1963 :	1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	311 249 192 752	285 182 201 668	183 143 111 437	4.5 3.3 3.3	3.2 2.9 2.4	55.0 49.0 54.1	49.4 43.0 39.8	20.0 20.3 20.5	20.1 21.2 20.3	27.0 27.8 27.6
Jan. Feb. Mar. JanMar.	245 239 225 709	228 233 219 680	164 159 142 465	3.8 3.8 3.9	3.1 2.7 2.9	52.4 53.0 48.4	45.8 49.7 41.4 	20.2 20.2 20.4	21.3 22.5 22.9	26.9 27.6 27.5
Apr. May June AprJune	227 233 255 715	182 223 223 628		3.4 3.9 3.9		47.1 49.2 50.7		20.3 20.4 20.5	23.3 23.8 24.5	
July Aug. Sept. July-Sept.	264 253 284 801	204 179 200 583		3.4 3.1 3.3		51.4 50.7 52.6		20.7 20.4 20.4	24.7 25.6 26.1	
Season	2,977	2,559						20.4	22.9	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases 24 No. 2 cans ... 480 ounces per case.

Table 7.--FROZEN CONCENTRATED FRUIT DRINKS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, April 1963 to date

	Prices paid per	6-ounce	Cents	14.0 12.8 12.5	12.1	14.7 15.5 15.2	15.9			
Total	Proportion: Purchases: Prices paid of per	: buying :	Ounces			1111				
	Proportion of	: purchases: families	Percent		1111					
	Total	:purchases	1,000 gals.	1,458 2,519 3,623 7,600	4,477 3,682 2,386 10,545	1,504 1,077 917 3,498	1,201 1,126 1,131 3,458			
	Prices paid per	6-ounce	Cents	12.5	11.3	13.2 13.9 13.5	14.3			
Other	Proportion: Purchases: Prices paid:	buying femily	Ounces			30.1	29.7 28.6 32.3			
₹	Proportion	:purchases: families : buying : family	Percent			1 1 2 1	T.4 7.4			
	Total	purchases	1,000 gals.	1,035 1,996 3,021 6,052	3,774 2,956 1,732 8,462	924 632 553 2,109	627 546 672 1,845	• •• •• ••		
	ices paid	can	Cents	17.7	14.6 15.3 15.8	17.0	17.6 17.4 17.7			
Orange	Proportion: Purchases: Fr	buying family	Ounces	9999	28.6 27.9 30.2	30.14 27.0 27.7	26.8 28.0 27.8			
o	: Proportion	:purchases: families : buying	Percent	64.0 66.0	7.00.1	4.4	4.9 4.7 3.7			
	Total	: :	1,000 gals.	,423 523 602 1,548	703 726 554 2,083	580 445 364 1,389	574 580 459 1,613			
	Period 1/		1963	April May June AprJune	July August September July-Sept.	1963-64 October November December OctDec.	January February March JanMar.	April May June AprJune	July August September July-Sept.	Season

1/ Data are for 28-day (4-week) periods to facilitate comparisons; hence, season includes only 48 weeks.

Table 8.--OTHER FROZEN CONCENTRATED AND CANNED SINGLE-STRENGTH JUICES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date

	: Other f: concentrated		Other o	anned single-s	trength juices	3/	
Period 1/	: rurchases	Prices paid per:	Purchases	Proportion of amilies buying	:buying family:	Prices 46-oun	paid per ce can
	: 1962- : 1963- : 1963 : 1964	: 1962- : 1963- : 1963 : 1964	1962-: 1963-: 1963: 1964:	1963 - 1964		1962 - 1963	: 1963-
	: 1,000 1,000 : gals. gals.	: Cents Cents	1,000 1,000 : cases :	Percent	: Ounces	Cents	Cents
Oct.	675 932	18.2 20.7	4,391 5,041:	34.3	114.1	29.8	30.6
Nov.	: 643 853	: 18.2 21.2		34.1	: 103.6	29.9	31.5
Dec.	: 676 725	: 17.9 21.4 :		35.2	: 102.8	30.3	31.8
OctDec.	: 1,994 2,510	:	13,173 14,365:		:		
Jan.	: 1,027 981	18.2 21.3	5,340 5,106:	36. 8	: 107.4	29.8	32.0
Feb.	: 1,082 1,007	: 19.0 21.0	5.867 5.140	36.3	: 108.2	29.8	31.8
Mar.	: 1,106 944	: 19.1 21.6	6,242 4,982:	36 .6	: 105.2	30.0	31.9
JanMar.	: 3,215 2,932	:	17,449 15,228:		:		
Apr.	1,161	19.2	5,605		:	30.5	
May	: 1,208	: 19.4	5,510 :		:	30.2	
June	: 975	: 20.3	5,171 :		:	30.8	
AprJune	: 3,344	:	16,286		:		
July	903	20.3	4,720		:	31.4	
Aug.	: 872	20.6	4,740 :		:	31.5	
Sept.	: 822	: 21.0	4,748		:	31.7	
July-Sept.	2,597	•	14,208		:		
Season	: : 11,150	19.3	61,116		:	30.5	

Table 9.--CHILLED CITRUS SALADS AND SECTIONS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date 4/

Dougland 3/	Purchases	: Proportion of families buying	: Purchases per : buying family	: Prices paid per : 32-ounce jar
Period 1/	1962- : 1963- : 1963 : 1964	: 1963 : 1964	: 1962- : 1963- : 1963 : 1964	: 1962- : 1963- : 1963 : 1964
Oct. Nov. Dec. OctDec.	1,000 1,000 gals. gals. 311 194 256 326 222 1,031 672		: Ounces Ounces : 42.1 43.9 : 47.0 47.4 : 45.2 45.3	: Cents Cents : 63.0 77.9 : 61.6 68.9 : 62.4 71.3
Jan. Feb. Mar. JanMar.	295 222 298 251 286 224 879 697	: 1.7 1.2 : 1.6 1.2 : 1.6 1.3	42.4 44.5 45.4 49.6 42.5 41.8	: 64.8 76.1 : 70.2 75.8 : 72.5 74.6
Apr. May June AprJune	284 258 180 722	: 1.4 : 1.4 : 1.0	: 47.2 : 43.2 : 44.1	: 75.0 : 76.8 : 77.5
July Aug. Sept. July-Sept.	144 134 119 397	: 0.9 : 0.7 : 0.6	: 37.2 : 44.9 : 45.5	: 80.7 : 82.6 : 82.5
Season	3,029	:	: :	: 70.2 :

^{1/} Data are for 4-week (28 day) periods to facilitate comparisons; hence, season includes only 48 weeks.
2/ Includes citrus blends and concentrates other than orange. 3/ Includes citrus blends and canned juices other than orange, grapefruit, and prune. 4/ These estimates, like all others in this report, are based on sample data, and are subject to sampling errors. Because of the small number of families buying estimates for chilled salads particularly should be used with caution.
Equivalent cases 24 No. 2 cans ... 432 ounces per case.

Table 10.--TOTAL CANNED SINGLE-STRENGTH JUICES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period <u>1</u> /	Tot	al purcha		: familie	tion of s	buying	ses per family	46-	es paid po- ounce can	
	Average 1957-61			: 1962- : 1963	: 1963 - : 1964 :	1962 - 1963	1963- : 1964 :	Average : 1957-61 :	1962 - : 1963 :	1963- 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	6,732 6,495 6,152 19,379	6,565 6,561 6,347 19,473	6,847 6,349 6,437 19,633	40.7 42.1 41.2	41.5 41.3 41.8	127 123 122	128.2 117.8 117.7		33.2 33.3 33.4	35.6 36.8 37.0
Jan. Feb. Mar. JanMar.	6,931 6,940 7,015 20,886	7,538 7,937 8,512 23,987	6,990 7,079 6,731 20,800	45.5 47.1 47.9	44.2 43.8 43.9	130 133 140	122.0 123.4 118.4		33.4 34.0 34.5	37.4 37.1 37.3
Apr. May June AprJune	6,875 6,817 6,454 20,146	7,640 7,442 7,053 22,135		45.7 44.9 43.6		131 130 127			35.1 34.8 35.4	
July Aug. Sept. July-Sept.	6,013 5,892 5,995 17,900	6,433 6,418 6,422 19, 2 73		41.7 40.3 39.7		120 124 126			35.9 36.1 36.3	
Season	78,311	84,868							34.6	

Table 11.--CANNED SINGLE-STRENGTH FRUIT DRINKS: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	Tot	al purcha		familie	tion of s		family	: Pric	es paid p ounce can	
	: Average : 1959-61			: 1962 - : 1963	: 1963- : : 1964 :	1962 - 1963	: 1963 - : 1964	: Average : 1959-61 :	1962- : 1963 :	1963 - 1964
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	2,858 2,577 2,635 8,07 0	3,30 ⁴ 2,905 2,859 9,068	4,630 3,990 4,224 12,844	18.9 17.5 17.4	23.6 21.9 21.9	138 131 130	152.2 143.2 150.2	32.0 32.8 32.3	30.7 31.7 31.8	32.0 32.2 32.8
Jan. Feb. Mar. JanMar.	3,235 3,362 3,408 10,005	4,176 4,594 4,703 13,473	5,094 5,624 5,471 16,189	22.2 23.9 25.5	25.0 26.5 26. 5	148 151 145	156.0 164.0 160.3	31.8 31.9 31.7	30.4 30.9 30.9	32.1 32.1 32.1
Apr. May June AprJune	3,558 3,758 4,027 11,343	5,075 5,169 5,035 15,279		26.4 26.5 26.4		151 153 149		31.7 31.7 31.3	30.9 31.0 31.3	
July Aug. Sept. July-Sept.	4,007 3,486 3,233 10,726	5,600 5,241 4,509 15,350		28.0 26.2 23.5		156 156 150		30.8 31.1 31.5	31.1 31.5 32.1	
Season	40,144	53,170						31.7	31.2	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks. Equivalent cases No. 24 cans ... 432 ounces per case.

Table 12.--FRESH ORANGES: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period 1/	To	tal purcha			rtion of es buying	:	Purchas		Pr		s paid dozen		r
	: 1959 - : 1960	: 1962- : 1963	: 1964	: 1962- : 1963	: 1963- : 1964	:	1962- : 1963 :	1963- : 1964 :	1959 - 1960	:	1962 - 1963	:	1963 - 1964
	: 1,000 : doz.	1,000 doz.	1,000 doz.	Percent	Percent		Oranges	Oranges	Cents		Cents		Cents
Dec.	22,954 33,469 48,925 105,348	12,888 24,791 42,444 80,123	12,673 20,614 40,586 73,873	15.3 27.9 41.5	15.4 24.9 40.8		18.4 19.5 22.4	17.8 17.9 21.4	52.6 45.2 43.4		62.4 48.6 49.4		62. 3 59. 7 55.8
Feb. Mar.	: 48,506 : 48,592 : 42,941 :140,039	27,332 25,296 20,699 73,327	42,660 43,928 41,937 128,525	31.8 29.5 25.6	39.2 39.5 38.0		18.8 18.7 17.7	23.3 23.8 23.7	45.9 49.6 51.8		67.3 72.9 74.6		57.5 57.4 57.6
May June	35,817 29,927 21,441 87,185	18,016 16,790 13,997 48,803		22.5 20.8 17.4			17.5 17.6 17.5		53.7 51.3 54.2		77.4 75.3 68.6		
Aug.	14,214 11,182 12,916 38,312	12,232 10,091 11,491 33,814		14.3 11.7 13.5			18.5 18.7 18.5		54.6 56.5 54.1		61.0 61.8 58.3		
Season	370,884	236,067							49.7		63.5		

Table 13.--FRESH GRAPEFRUIT: Consumer purchases, percentage of families buying, purchases per buying family, and average prices paid, October 1962 to date, with comparisons

Period <u>1</u> /	Tot	al purchas	ses	-	rtion of es buying		ses per	Pri	ces paid p dozen	er
	1959 - 1960	: 1962- : : 1963 :	1963 - 1964	: 1962 - : 1963	: 1963- : 1964	1962 - 1963	: 1963- : : 1964 :	1959 - 1960	1962 - :	1963- 1964
	1,000 <u>doz.</u>	1,000 doz.	1,000 doz.	Percent	Percent	Grape- fruit	Grape- fruit	Cents	Cents	Cents
Dec.	7,632 : 10,234 : 11,023 : 28,889	5,796 10,570 11,349 27,715	6,410 10,203 10,760 27,373	17.1 24.7 23.7	19.2 23.4 23.5	7.4 9.4 10.5	7.2 9.4 9.8	93.0 86.1 83.4	96.5 87.4 88.4	117.3 110.4 109.5
Feb.	13,533 14,486 14,106 42,125	9,217 10,191 9,963 29,371	12,880 13,057 12,027 37,964	21.2 22.6 21.8	27.1 26.8 25.5	9.5 9.9 10.0	10.2 10.5 10.1	83.9 82.6 85.2	106.2 106.8 108.6	110.7 110.8 117.2
Apr. May June AprJune	11,086 6,769 3,422 21,277	8,933 5,946 2,663 17,542		19.4 15.0 8.7		10.0 8.6 6.7		94.1 107.3 116.3	115.6 133.2 163.5	
July Aug. Sept. July-Sept.	1,669 1,221 1,156 4,046	765 466 836 2,067		3.2 2.2 3.9		5.3 4.7 4.6		119.4 126.8 129.7	167.4 166.2 136.9	
Season	96,337	76,695						90.5	107.1	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons; hence, season includes only 48 weeks.

Table 14.--Total consumer purchases of orange and grapefruit juices, other juices, and fruit drinks, equivalent single-strength basis, October 1961 to date 1/

196		9	Junces 3/			••	strength	fruit d	rinks s.	strength fruit drinks single-strength fruit drinks	ength fruit		fruit drinks:	products
: 1,	1-62: 19		1	961-62:1	962-63:1	963-64:1	961-62:1	962-63:1	963-64			100		1963-64
••	1,000 1,000 cases			: 1,000 1,000 1,000 : 1,000 1,000 1,000 : cases	1,000 cases	1,000 :	1,000 cases	1,000 cases	1,000 :	1,000	1,000	1,000		1,000 cases
Monthly October 8 November 8 December 8 OctDec. 26	8,934 8,276 8,877 26,087	10,320 10,110 10,903 31,333	5,547 5,504 5,486 16,537	6,020 5,696 5,825 17,541	5,851 5,949 5,684 17,484	6,876: 6,338: 6,270 19,484:	3,101 2,736 2,702 8,539	3,304 2,905 9,068	4,630: 3,990: 4,224: 12,844:	18,055 16,708 17,404 52,167	19,475 18,964 19,446 57,885	17,053 15,832 15,980 18,865	1,974 1,407 1,201 1,582	19,027 17,239 17,181 53,447
January 10, February 10, March 10, JanMarch 30,	10,105 10,146 10,109 30,360 2	8,363 8,132 8,192 24,687	5,706 5,664 5,739 17,109	6,302 6,246 6,350 18,898	7,250 7,865 8,272 23,387	7,124: 7,221: 6,925: 21,270:	3,523 3,505 3,601 10,629	4,176 4,594 4,703 13,473	5,094: 5,624: 5,471: 16,189:	19,930 19,897 20,060 59,887	19,789 20,591 21,167 61,547	17,924 18,509 18,135 54,568	1,553 1,448 1,480 1,481	19,477 19,957 19,615 59,049
Aprt1 : 9	9,766 9,539 9,214 28,519	6,547 5,962 5,526 18,035	• •• •• ••	6,073 6,172 5,684 17,929	7,730 7,641 6,985 22,356		3,708 4,000 4,023 11,731	5,075 5,169 5,035 15,279		19,547 19,711 18,921 58,179	19,352 18,772 17,546 55,670			
July 8 August 8 September 9	8,639 8,963 9,841 27,443	5,354 5,120 5,438 15,912		5,534 5,187 5,411 16,132	6,384 6,424 6,354 19,162		4,054 3,506 3,383 10,943	5,600 5,241 4,509 15,350		18,227 17,656 18,635 54,518	17,338 16,785 16,301 50,424			
Cumulative : 0 October : 8 November : 17	8,934 1 17,210 2 26,087 3	10,320 20,430 31,333	5,547 11,051 16,537	6,020 11,716 17,541	5,851 11,800 17,484	6,876: 13,214: 19,484:	3,101 5,837 8,539	3,304 6,209 9,068	4,630: 8,620: 12,844:	18,055 34,763 52,167	19,475 38,439 57,885	17,053 32,885 48,865	1,97 ^{tt} 3,381 4,582	19,027 36,266 53,447*
January : 36 February : 46 March : 56	36,192 16,338 56,447	39,696 2 h7,828 2 56,020 3	22,243 27,907 33,646	23,843 30,089 36,439	24,734 32,599 40,871	26,608 33,829 40,754	12,062 15,567 19,168	13,244 17,838 22,541	17,938 23,562 29,033	72,097 91,994 112,054	77,674 98,265 119,432	66,789 85,298 103,433	6,135 7,583 9,063	72,924 92,881 112,496
April : 66 May : 75 June : 84,	66,213 (575,752 684,966 7	62,567 68,529 74,055		42,512 48,684 54,368	48,601 56,242 63,227		28,876 30,876 30,899	27,616 32,785 37,820	• •• •• •	131,601 151,312 170,233	138,784 157,556 175,102		• •• •• ••	
July : 93 August : 102 September : 112	93,605 102,568 112,409	79,409 84,529 89,967	• •• •• ••	59,902 65,089 70,500	69,611 76,035 82,389	• •• •• ••	34,953 38,459 41,842	43,420 48,661 53,170	• • • • •	188,460 206,116 224,751	192,440 209,225 225,526		• •• •• •• •	

L/ Frozen concentrated juices and orange drink converted to single-strength equivalent at 4 to 1; other frozen concentrated fruit drinks, marketed at various concentrations, at 4.7 to 1. The latter is an approximation, as the product mix, which may vary by months, is not available. 2/ 4-weeks (28-days) per month; 48 weeks per season. 3/ Frozen concentrated, chilled and canned single-strength orange juices, and canned single-strength grape-fruit juice; excludes citrus blends. 4/ All other frozen concentrated and canned single-strength juices, including citrus blends.

* Revised.

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Table 15.--Average prices paid by consumers per 6-ounce serving of juices and fruit drinks, October 1962 to date 1/

Month		Fro	Frozen concentrated 3,	entrated	ed 3/ Fruit Grinks		Chilled	8	Canned single-strength juices	e-strengt	h juices		Canned single-	Average
and year 2/	Orange	Other 4/	Orange Other 4/Average Orange Oth	Orange	e e	verage	orange	Orange	Grapefruit	Prune	Other 4/	Average	strength fruit drinks	
	Cents	Cents	Cents	Cents	Cents	Cents:	Cents	Cents	Cents	Cents	Cents	Cents	Cents	Cents
October	0.4	9.4	0.4	1	1		7.0	9.4	3.5	6.7	3.9	t.3	0.4	(4.3)
November :	0.6° 4.0°	4.6	4.4				8.8	C-# ##	w w ∿-4•	0.0	4.0	4.4 6.4	1.4	(†.3) (†.3)
January	 	9.0	5.2	ļ	;		7.5	æ :	6.6	8.0	6.6	त. स	 	(1.4)
Hebruary March	, v 0 0	 	v.v.				8.0	v.v.	4.9.	8.1	, w y o	4.4	00	66.4
April May June	4.9	4.4 5.4 1.8	0.99 0.4°0	444	2.5	3.1 2.8 2.7	8.3 4.8	6.19	7.88 444	7.7	0.60	444	444 004	8.4.4
July August September :	7.0	~~~ 	6.6 6.6 6.6	6.6.4 6.6.0	0 0 0 0 4.	20.00	@ @ @ \$\cdot \cdot \cdo	6.65 6.43	4.4.6.0.0	7.9		7.7.7. 7.4.7.	1 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	744
Season	5.4	8.4	5.3	i	ļ		7.9	5.4	4.3	7.9	0.4	4.5	r. 4	(9.4)
1963-64 October November December	6.9	~~~ ~~~	6.6.5 7.7.0	444 64.2.	8 9.0 9.0	ພພພ ພໍຕໍ່ຕໍ	8.0.6 0.0.9	6.5	4.9 5.0 5.0	7.6	0.1.4	444 988	শু শু শু এ এ ল	5.00
January February March	6.68 6.88	5.00	6.65	**** ***	3.0 1.0	9.5.0	000	7.5	5.0 5.0 5.0	7.6	4 4 4 0 . i.o.	444 0.000	य यय ऽ। ऽ। ऽ।	5.50
April May June														
July August September														
Season														

1/ Based on prices paid per specified unit: Frozen concentrated juices and drinks, 6-ounce; chilled orange juice and prune juice, 32-ounce; all others, 46-ounce. $\frac{2}{4}$ 4-weeks (28-days) per month; 48-weeks per season. $\frac{3}{4}$ Frozen concentrated juices and orange drink converted to readyto-drink basis at 4 to 1; other frozen concentrated fruit drinks at 4.7 to 1. See table 14. $\frac{1}{4}$ Includes citrus blends. $\frac{5}{4}$ Data for frozen concentrated fruit drinks not available October-March, 1962-63; hence, prices in parentheses are not comparable with subsequent periods.

Table 16.--Average expenditures per buying family for citrus fruit, juices, drinks, and other products, October 1962 to date 1/

Fresh	grapefruit	Dols.		<u> </u>	****** %&\	.74 .65 .52	6.8 .8	46.86.	• •• •• ••	
Fresh	oranges	Dols.	85.8	1.05	1.13	<i>इंश्रं</i> ४	.98.	21.1 41.1		
	citrus	Dols.	8.88	% 88%	1.04	.94 1.16 1.17	1.07	1.17		
Canned	grapefruit sections	Dols.	ê.ê.ê	54.8	& E. E.	5. 8.	.83 .69			
Canned	single-strength fruit drinks	Dols.	888	86. 1.02 98.	1.01	1.05 1.07 1.04	1.06	1.09		
lces	A11.3/	Dols.	9.80 8.80	1.98	8.8.8.	<u>\$</u> 2	8 .49.69	8 6 6 6 8 6 6 6	• •• •• ••	•• •• •• ••
trength ju	Prune	Dols.	99.	1.02	8 8 8	6.66	.99 1.00 .97	1.00		
Canned single-strength juices	Grapefruit	Dols.	જું જું હું	.68 .75	.78 .76 .76	8.8.6	8. 18. 67.	නු ස් ස් ස් ස්		
Cenr	Orange	Dols.	2693	4 ⁷ . 57. 89.	 & 48	8 8 8	8 4 6 8	.97 .93	· ·· · · ·	
Chilled	orange	Dols.	82.1	1.31	1.4.1 1.4.1 1.4.1	1.40	1.64 1.55 1.49	1.48		
Frozen	Orange : Orange	Dols.	8 8 8	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	8.00	54.	888	.18 .82		
Fre	Orange	Dols.	1.32	1.53	1.61	1.71	1.69	1.64		
Month	snd year 2/	1062-63	October November December	January February March	April May June	July August September	1963-64 October November December	January February March	April May June	July August September

1/ Based on prices paid per specified unit: Frozen concentrated juices and drinks, 6-ounce; chilled orange juice, prume juice, and chilled citrus salads, 32-ounce; canned grapefruit sections, 16-ounce; and per dozen fresh oranges and grapefruit. 2/ Data are for 4-week (28-day) periods to facilitate comparisons. 3/ Includes the detailed as well as all other canned juices.

Table 17.--Consumer expenditures for citrus fruit, juices, drinks, and other products, October 1962 to date 1/

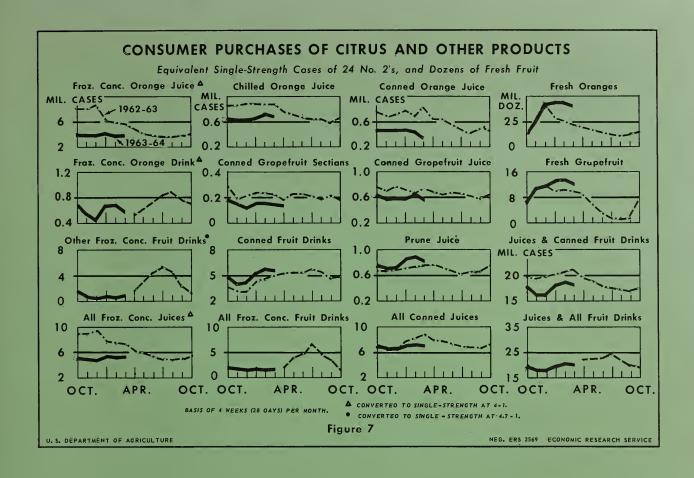
Total 4/		1,000	(75,754) (81,777) (92,576)	(97,554) (103,701) (103,457)	100,529 98,377 90,765	86,57 th 81,291 78,386	:(1,090,741)	86,291 89,965 100,900	113,596			
	fruit	1,000 dols.	5,593 9,238 10,033	9,788 10,884 10,820	10,327 7,920 4,354	1,281	82,156	7,519 11,264 11,782	14,258 14,467 14,096			
Fresh oranges	•••••	1,000	8,042 12,048 20,967	18,394 18,441 15,441	13,944 12,643 9,602	7,462 6,236 6,699	149,919	7,895 12,307 22,647	24,530 25,215 24,156			
pa si	and sections	1,000 dols.	784 971 813	765 834 830	852 793 557	165 144 393	8,500	605 706 633	676 161 868			
Canned grape- fruit	sections:	1,000 dols.	1,719 1,158 1,224	1,457	1,272 1,592 1,639	1,512 1,375 1,566	17,592	1,482 1,193	1,323 1,317 1,172			
F - 43		1,000 dols.	9,528 8,644 8,533	11,915 13,328 13,661	14,724 15,042 14,796	16,377 15,484 13,595	155,627	13,914 12,066 13,011	15,356 16,954 16,493			
	ا ا	1,000 :	12,290: 12,724: 12,097:	14,954: 16,439: 17,613:	16,072: 15,635: 14,956:	13,918: 14,013: 14,137:	174,848:	14,487: 13,664: 14,051:	15,345: 15,350: 14,925:	• •• •• ••	• •• •• ••	• • •
Canned single-strength juices	Prune	1,000	3,751 3,741 3,675	3,995 4,098 4,193	4,277 3,893 3,772	3,392 3,656 3,532	45,975	4,026 4,014 3,965	4,703 4,855 4,505			
single-		1,000	1,911 1,767 1,897	2,018 2,120 2,413	2,240 2,129 2,271	2,272 2,146 2,054	25,238	2,207 2,041 2,072	2,101 2,300 2,078			
Canned	Orange	1,000	2,497 2,276 2,232	2,670 2,669 3,362	2,606 2,662 2,479	2,092 1,918 2,177	23,640	2,145 2,201 2,269	2,382 2,159 2,066			
Chilled	Junce	1,000 :	4,228 : 4,093 : 4,359 :	4,591 4,905 5,083	4,507 : 4,298 : 4,192 :	4,005 3,970 3,707	51,938	4,056 4,024 4,035	4,209 : 4,675 : 4,379 :	• •• •• ••	• •• •• ••	• •• ••
rated rinks	ther 3/	1,000 dols.			2,760 5,025 7,605	9,420 7,441 4,249	(36,500)	2,602 1,874 1,593	1,913 1,689 2,007	• •• ••	•	
Frozen concentrated fruit drinks	Orange (1,000			1,597 1,841 2,119	2,190 2,370 2,204	(12,321)(36,500)	2,103 1,680 1,398	2,155 2,153 1,733			
en rated es	other 3/; Orange other 3/	1,000 dols.	2,621 2,496 2,581	3,987 4,386 4,507	4,755 4,999 4,222	3,911 3,832 3,683	45,980	4,116 3,858 3,310	4,458 4,511 4,350			
Frozen concentrated juices	Orange (1,000 dols.	22,790 22,621 24,165	23,020 24,024 24,029	20,596 19,905 18,201	18,277 17,633 19,246	: 254,507	19,13 ⁴ 19,073 19,215	19,790 19,190 20,423			
Month	year 2/	1060 63	Nov.	Jan. Feb. March	April May June	July Aug. Sept.	Season	1963-64 Oct. Nov. Dec.	Jan. Feb. March	Apr11 May June	July Aug. Sept.	Season

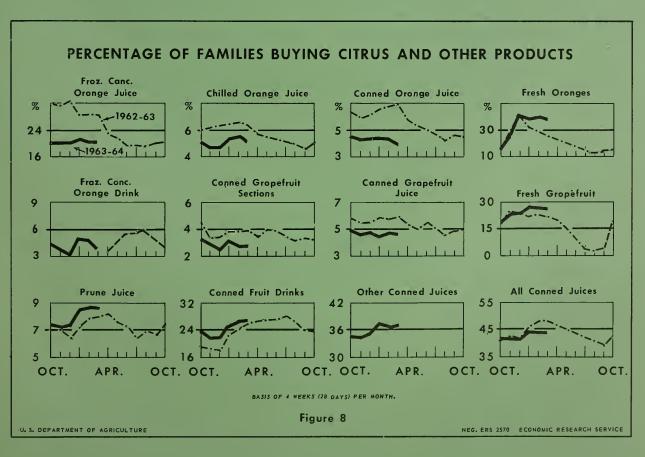
1/ Based on prices paid per specified unit: Frozen concentrated juices and drinks, 6-ounce; chilled orange juice, prune juice, and chilled citrus salads, 32-ounce; all other juices and drinks, 46-ounce; canned grapefruit sections, 16-ounce, and per dozen oranges and grapefruit.
2/ 4 weeks (28-days) per month; 48-weeks per season. 3/ Includes citrus blends. 4/ Data for frozen concentrated fruit drinks not available October-March 1962-63; hence, expenditures in parentheses not comparable with subsequent periods.

Volume and distribution of consumer purchases, percentage of families buying, and average prices paid for citrus fruit, juices, drinks, and other products, March 1963 and 1964 1/Table 18. -- SUMMARY:

	mort.e	Total consumer	aeaedoriid	a	Pronont for			Durchagoo		and purchase found as	3.0				
Product		Volume		Share of	of familles buying	111es .	Number	er		stze	Quantity	ıty	Ave	Average prices paid	ces
	March 1963	March 1964	Change	. ~	March 1963	March 1	March 1963	March 1964	March 1963	March 1964	March Mar 1963 196	March 1964	Unit	March 1963	March 1964
FROZEN CONCENTRATED JUICES: Orange Other Total	1,000 gals. 4,855 1,106 5,961	1,000 gals. 3,494 944 4,438	Pet28	Pet. 21.1 5.7 26.8	Pet. 28.2	Pet. 20.5 7.6	N 0 1 1	1.8	028. 20.2 17.1	028. 19.2 16.0	0zs. 10.2	028. 38.3 28.5	* 6 6	Cents 23.2 19.1 5.6	Cents 27.4 21.6 6.6
FROZEN CONC. FRUIT DRINKS: Orange Other Total		459 672 1,131		4.7 7.6		3.7		1.4		20.2		27.8	00 *		17.9 14.0 3.5
CHILLED ORANGE JUICE	2,997	2,276	-24	3.4	4.9	5.2	2.6	2.5	41.9	40.5	109.3	98.7	۳ « *	45.4 8.0	148.1
CANNED SINGLE-STRENGTH JUICES: Orange Grapefruit Prune Other Total	1,000 cases 3/ 823 728 719 6,242 8,512	1,000 cases 376 549 824 4,982 6,731	3/ -54 -25 +15 -20	1.09 2.4 2.4.2 4.3.4	6.9 7.8 7.7	8.44884 8.66.84 9.66.84	1.5	11.62 20.03	54.6 64.9 11.2 56.6	46.2 42.7 52.4 52.4 51.0	93.8 97.8 72.6 	78.8 93.5 73.5 105.2	* £% £ £	## ## #### #### ######################	58.5 40.3 31.9 6.0 6.0 6.0
CANNED S/S FRUIT DRINKS	t,703	5,471	+16	27.9	25.5	26.5	2.0	8.8	73.0	73.3	145.3	160.3	94*	30.9	32.1
TOTALS (Ready-to-Drink): \(\frac{h}{2} \) Juices & s/s fruit drinks Juices & all fruit drinks	21,167	18,135 19,615	-14	92.4					11				**	6.4	5.00
CANNED GRAPEFRUIT SECTIONS	513	142	-35	-	3.9	2.9	1.4	1.4	33.8	30.6	4.84	47.4	16	22.9	27.5
CHILLED CITRUS SALADS	1,000 gals. 286	1,000 gals.	-22		1.6	1.3	1.5	1.4	27.8	29.5	42.5	41.8	32	72.5	9.47
FRESH CITRUS FRUIT: Oranges Grapefruit	1,000 doz. 20,699 9,963	1,000 doz. h1,937 12,027	+103		25.6	38.0 : 25.5 :	1.8	2.0	Fruit 9.6 5.2	Fruit 12.3 5.3	17.7 17.7	Fruit 23.7 10.1	Doz.	74.6	57.6

1/ Data are for 4-week (28-day) periods. 2/ Includes frozen concentrated fruit drinks beginning October 1963, hence not comparable with previous data. 3/ Equivalent cases 24 No. 2 cans...432 ounces per case, except 480 ounces for grapefruit sections. 4/ Frozen concentrated juices and orange drink converted to single-strength at 4 to 1; other frozen drinks at 4.7 to 1. The latter represents an approximation as quantities marketed by concentration are not known.





Washington D. C. 20250

Official Business

